

**WISCONSIN DEPARTMENT OF
REGULATION & LICENSING**



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**REAL ESTATE APPRAISERS BOARD SCREENING PANEL
Room 179A, 1400 East Washington Avenue, Madison, WI
Contact: David O'Connell (608-261-4490)
Wednesday, November 10, 2004
8:30 A.M.**

1. Call Open Session to Order
2. Convene to Closed Session to consider discipline (s. 19.85(1)(b), Stats., and to consider individual histories or disciplinary data (s. 19.85(1)(f), Stats.
 - a. Screen complaints received from the public against credential holders. The Panel consists of two Board members and Department staff.
3. Reconvene to Open Session
4. Vote on Items Considered or Deliberated Upon In Closed Session
5. Adjournment

**REAL ESTATE APPRAISERS BOARD
Room 179A, 1400 East Washington Avenue, Madison, WI
Contact: Jerry Lowrie (608) 261-4486
Wednesday, November 10, 2004
9:00 A.M.**

1. **OPEN SESSION -CALL TO ORDER**
 - a. Declaration of Quorum
2. Adoption of Agenda.
3. Approval of Minutes (August 11, 2004)
4. Administrative Report
 - a. Board Roster
 - b. 2005 Meeting Dates
 - c. Summary Reports on Pending Court Cases, Disciplinary Cases and Administrative Rules and Press Releases
 - d. To-Do List
 - e. Regulatory Digest Articles
5. Travel
 - a. AARO Fall Conference, October 9-12, 2004, Wyndham Washington Hotel, Washington DC
Report by Sharon Fiedler
6. Legislation and Administrative Rules
 - a. Final Revisions to Chapter RL 80-85
 - b. Review of Revisions to RL 80-87
 - c. RL 4.01 Criminal Background Checks – Emergency Rule
7. Education, Experience, and Examination Issues
 - a. Report of the REA Education and Experience Advisory Committee meeting of November 9, 2004.
 - b. Discussion Relating to Establishing a Board Outreach Program – Jerry Lowrie

- c. Experience Hours – Finding Persons to Review Experience Hours
- 8. Continuing Education
 - a. Feasibility of Real Estate Appraisers Attending a REA Board Meeting for CE Credit – Jerry Lowrie
- 9. Practice Issues
- 10. Appraiser Qualifications Board
 - a. Real Property Appraiser Qualification Criteria, Effective January 1, 2008
 - b. Review of Revised Chart Outlining New AQB Requirements
- 11. Appraisal Subcommittee's Amendments to ASC Policy Statement 10
- 12. Appraisal Standards Board
 - a. Discussion of Exposure Drafts on Proposed Revisions to USPAP
 - i. Advisory Opinions
 - ii. Scope of Work Project
 - b. 2004 ASB Meeting June 15, 2004, Kansas City, MO
 - c. USPAP Q & A October 2004
- 13. Board Member Activity
- 14. New Business
- 15. Presentation of Proposed Stipulations by Division of Enforcement
 - i. Robert O. Simonson 04 APP 008
 - ii. Anthony L. Rasberry 04 APP 017
 - iii. Lori Ann Gennerman 04 APP 011
 - iv. Patrick J. Collins 04 APP 010
 - v. Brian K. Gorges 04 APP 012
 - vi. Roger D. Butler 04 APP 018
 - vii. Jere L. Hendrickson 04 APP 013
 - viii. Peter H. Gloodt 04 APP 019
 - ix. John Dalby and James G. Buchta 00 APP 007
- 16. Informational matters
 - a. National Association of Master Appraisers - Master Appraiser Newsletter.
- 17. Visitors Comments
- 18. **CONVENE TO CLOSED SESSION to deliberate on cases following hearing (s.19.85(1)(a), Stats.; consider closing disciplinary investigation with administrative warning (s. 19.85(1)(b), Stats. and 440.205, Stats., to consider individual histories or disciplinary data (s. 19.85 (1)(f), Stats.; and, to confer with legal counsel (s. 19.85(1)(g), Stats.)**
 - a. Monitoring Report or any received after mailing of agenda.
 - i. Allen Baehr 02 APP 018
 - ii. Thomas Quinlan 94 PP 038
 - iii. John Walsh 00 APP 016
 - b. Case Closings and Case Status Report or any submitted after mailing of agenda.
 - i. 01 APP 024
 - ii. 04 APP 014
 - iii. 01 APP 022
 - iv. 01 APP 031
 - c. Proposed Decision or any submitted after mailing of agenda.
 - d. Deliberations on Proposed Stipulations
 - i. Robert O. Simonson 04 APP 008
 - ii. Anthony L. Rasberry 04 APP 017

- iii. Lori Ann Gennerman 04 APP 011
- iv. Patrick J. Collins 04 APP 010
- v. Brian K. Gorges 04 APP 012
- vi. Roger D. Butler 04 APP 018
- vii. Jere L. Hendrickson 04 APP 013
- viii. Peter H. Gloodt 04 APP 019
- ix. John Dalby and James G. Buchta 00 APP 007
- e. Deliberations on Proposed Stipulations Signed and Submitted after Mailing of Agenda
- f. Administrative Warning
- g. Deliberation on Monitoring Reports, Case Closings, Administrative Warnings, or Disciplinary Actions that may be submitted after Printing of Agenda
- h. Confer with Legal Counsel

19. **RECONVENE TO OPEN SESSION**

20. Vote on Items Considered or Deliberated Upon in Closed Session, if Voting is Appropriate.

21 Such Other Items as Authorized by Law

DOE – Signatures for Proposed Stipulations, Orders, and Administrative Warnings.

22. **ADJOURNMENT**

MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC UNLESS OTHERWISE NOTED. IF A BOARD ADJOURNS TO CLOSED SESSION, RECONVENES IN OPEN SESSION TO VOTE ON ITEMS CONSIDERED IN CLOSED SESSION, AND DURING VOTING DETERMINES THAT ADDITIONAL DELIBERATIONS ARE NECESSARY FOR VOTING, THE BOARD MAY ADJOURN TO CLOSED SESSION TO CONTINUE DELIBERATIONS AND THEN RECONVENE INTO OPEN SESSION FOR VOTING.

Meetings and hearings may be cancelled without notice. Times listed for meeting items are approximate and depend on the length of discussion and voting. The board may also consider in closed session, stipulations filed after the printing of this notice. Meetings may be confirmed by a telephone call to the listed contact person. Examinations are open only to authorized candidates. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. All meetings are held at 1400 East Washington Avenue, Madison, Wisconsin, unless otherwise noted. For a complete copy of the board's agenda, contact the board listed above. Interpreters for the hearing impaired provided on request. Contact the Affirmative Action Officer, (608) 266-2112.